

SEC Potential persons who are to respond to the col 1972 (6-contained in this form are not required to resp a currently valid OMB control number.	
ATTENTION Failure to file notice in the appropriate states will the federal exemption. Conversely, failure to file the notice will not result in a loss of an available state exemption unless such exemption is predicated on notice.	ne appropriate federal exemption state
UNITED STATES	OMB APPROVAL
SECURITIES AND EXCHANGE COMMISSION	and a second common and a
Washington, D.C. 20549	Expires: May 31, 2005
PROCE	SSED Estimated average burden hours per response 1
FORM D AUG 05 THOMSO FINANCI	ON .
NOTICE OF SALE OF SECURITIES	SEC USE ONLY
PURSUANT TO REGULATION D,	Prefix Serial
SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION	J DATE RECEIVED
Name of Offering ([] check if this is an amendment and name ha	s changed, and indicate
Filing Under (Check box(es) that [X] Rule 504 [] Rule 505 apply):	[] <u>Rule 506</u> [] Section 4(6) [
Type of Filing: [X] New Filing [] Amendment	
A. BASIC IDENTIFICATION DAT	elina visasse vivori provinci visas visas karalina visas karalina sa karalina visas visas visas visas visas vi A
Enter the information requested about the issuer	ыйнайын таш астылын найын аймынай төрчөлөгөө тарын астын айын астын айын айын айын айын айын айын айын ай
Name of Issuer ([] check if this is an amendment and name has change.)	s changed, and indiciate
Address of Executive Offices (Number and Street, City, Stat Telephone Number (Including Area Code) 19977 Harrison Aven	e, Zip ⁽ Code)

Telephone Number (Inclu	iness Operations (Number and Street, City, State, Zip Code) uding Area Code) re Offices) (Same as Executive Offices)
Brief Description of Busin Import and Export,	ness and distribution of high quality specialized textile
Type of Business Organi	
[X] corporation	[] limited partnership, already formed [] other (please specify):
[] business trust	[] limited partnership, to be formed
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Actual or Estimated Date	of Incorporation or Organization: [0]9] [9]6] [X]Actual []Estimated
Jurisdiction of Incorporati	ion or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) [U][T]
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GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this

form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed. A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years: · Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and · Each general and managing partner of partnership issuers. Check Box(es) that [] Promoter [X] Beneficial [X] Executive [X] Director [] General and/or Officer Owner Managing Apply: Partner Full Name (Last name first, if individual) Matin Javeed A. managarangan ke merupa dan mahanganggang 1964 sangarangan dan mengangan dan mengangan bengan pangan bengan pangan bengan Business or Residence Address (Number and Street, City, State, Zip Code) 19977 Harrison Avenue, City of Industry, CA 91789 Check Box(es) that [X] Promoter [] Beneficial [X] Executive [X] Director [] General and/or Owner Officer Managing Apply: Partner Full Name (Last name first, if individual) Funderbulk Charles A. Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that [X] Promoter [] Beneficial [X] Executive [] Director [] General and/or Officer Owner Managing Partner

207 Morris Street, Blackstone, VA 2382 Apply: Full Name (Last name first, if individual) Nelson Edward Business or Residence Address (Number and Street, City, State, Zip Code) 110 East 9th Street, Ste. B791, Los Angeles CA 90079 Check Box(es) that [X] Promoter [X] Beneficial [] Executive [] Director [] General and/or Officer Apply: Owner Managing Full Name (Last name first, if individual) Dr. Bihari Hasan M. Business or Residence Address (Number and Street, City, State, Zip Code) 229 Clemson Road, Clemson, SC 29632

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Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$	\$
Equity	\$1,000,000	\$60,500
[X]Common []Preferred		
Convertible Securities (including warrants)	\$	\$
Partnership Interests	\$	\$
Other (Specify).	\$	\$
Total	\$ <u>1,000,00</u>	\$60,50
Answer also in Appendix, Column 3, if filing under ULOE.		

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Dollar Amount Number Investors of Purchases Accredited Investors \$60,500 Non-accredited Investors Total (for filings under Rule 504 only) \$60.500 Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. **Dollar Amount** Type of Security Type of offering Sold Rule 505 \$_ Regulation A Rule 504 \$60,500 Common Total Common \$60,500 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees [X] \$500 Printing and Engraving Costs [X]\$500 Legal Fees [X 1\$3,000 Accounting Fees [X]\$1,000 Engineering Fees []\$____ Sales Commissions (specify finders' fees separately) []\$ Other Expenses (identify) 11\$ Total [X]\$5,000 b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This \$55,500 difference is the "adjusted gross proceeds to the issuer." 5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds

to the issuer set forth in response to Part C - Question 4.b above.

		Payments to Officers, Payments Directors, & To Affiliates Others
Salaries and fees		[] \$\$_
Purchase of real estate		[] []
Purchase, rental or leasing and installatio and equipment		[] [] \$\$
Construction or leasing of plant buildings	and facilities	[] [] \$ \$
Acquisition of other businesses (including securities involved in this offering that material exchange for the assets or securities of a pursuant to a merger)	ay be used in another issuer	[] [] \$\$
Repayment of indebtedness		[] \$ \$
Working capital		[] \$ [X] <u>\$55,50</u>
Other (specify):	·	[] \$\$
		[] \$\$
Column Totals		[] [] \$ \$
Total Payments Listed (column totals add	ed)	[X] \$ 55,500
D. FEDERA	AL SIGNATURE	ta, dieu constitute de distance de l'origine, con de distance de distance de distance de describitors de la describitor della
The issuer has duly caused this notice to be signification in the following to furnish to the U.S. Securities and Exchange information furnished by the issuer to any non-Rule 502.	signature constitutes an ur Commission, upon written r	ndertaking by the issuer equest of its staff, the
ssuer (Print or Type)	Signature	Date
Veltex Corporation	Tiller	
Name of Signer (Print or Type)	Title of Signer (Pri	nt or Type)
Javeed A. Matin	ĆEO, President	entropologista en la transport, se en la transporte de la constitución de la constitución de la constitución d
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1. Is any party described in 17	CFR 230.262 presently	subject to any of the	disqualification
provisions of such rule?			

Yes No

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Veltex Corporation

Name of Signer (Print or Type)

Javeed A. Matin

Signature

Date

Title (Print or Type)

CEO, President

Instruction:

AL AK

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

5 Disqualification Type of security under State ULOE Intend to sell and aggregate (if yes, attach Type of investor and to non-accredited offering price explanation of offered in state amount purchased in State investors in State waiver granted) (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) Number of Number of: Accredited Non-Accredited State Yes No Investors Amount Investors Amount Yes No

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